

## Items you'll need when applying for a home mortgage:

### SOURCES OF INCOME

- Names and address of employers (last two years)
- Previous \_\_\_\_\_ pay stub(s)
- Copies of W2 forms for last two years
- Tax records for past two years
- Income sources and amounts




### ASSETS - BALANCES

- Last three months bank statements (all pages)
- Market value of real estate
- IRA, 401k, VIP, Pension Plan information
- Stock and bond statements




### LIABILITIES - PAYMENTS & balances

- Account numbers, payments amounts and balances
- Credit Cards - balances and minimum payments
- Child care costs
- Copy of divorce decree (if applicable)
- Alimony and child support amounts (if applicable)




### FOR VA HOME LOANS

- DD214
- Certificate of Eligibility




### IF SELF EMPLOYED

- Current profit and loss statement
- Corporate tax returns for last two years




### OTHER INFORMATION

- Social Security Number and Valid Identification
- Residences and landlords' phone numbers (last two years)
- Other \_\_\_\_\_
- Other \_\_\_\_\_

