



# Mortgage Pre-qualification Form

This information is and will be kept confidential and will be used for the sole purpose of preparing personal home mortgage financing option proposals for your review.

## BORROWER INFORMATION

Borrower's Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Co-Borrower's Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Current Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ How Long? \_\_\_\_\_  
 Phone(s) \_\_\_\_\_ Borrower's E-mail \_\_\_\_\_ Co-Borrower's E-mail \_\_\_\_\_

### If less than 2 years at current address?

Previous Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ How Long? \_\_\_\_\_  
 Previous Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ How Long? \_\_\_\_\_

Are you a veteran?  Yes  No If Yes, Are you retired?  Yes  No

Are you receiving Military Reserves income?  Yes  No If Yes, how much? \_\_\_\_\_

## EMPLOYMENT

Borrower's Employer \_\_\_\_\_ Gross Income \$ \_\_\_\_\_ How Long? \_\_\_\_\_  
 Employer's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Job Title \_\_\_\_\_ Self-Employed?  Phone \_\_\_\_\_ HR Phone \_\_\_\_\_

Co-Borrower's Employer \_\_\_\_\_ Gross Income \$ \_\_\_\_\_ How Long? \_\_\_\_\_  
 Employer's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Job Title \_\_\_\_\_ Self-Employed?  Phone \_\_\_\_\_ HR Phone \_\_\_\_\_

### If less than 2 years at current employer?

Borrower's Previous Employer \_\_\_\_\_ Gross Income \$ \_\_\_\_\_ How Long? \_\_\_\_\_  
 Co-Borrower's Previous Employer \_\_\_\_\_ Gross Income \$ \_\_\_\_\_ How Long? \_\_\_\_\_

ASSETS: Savings \$ \_\_\_\_\_ Checking \$ \_\_\_\_\_ Other \$ \_\_\_\_\_ Gifts \$ \_\_\_\_\_

### SIGNATURE & TERMS

I/we have requested a prequalification from the Lender to purchase a property. As part of the prequalification process, the Lender and any potential investor or insurer of this loan may verify the information contained in this prequalification form and in other documents required in connection with this prequalification.

I/we authorize you to provide to the Lender and to any potential investor or insurer of the loan, any and all information and documentation requested. Such information and documentation may include, but is not limited to: employment and income history, bank, money market, and similar account balances; credit history; and copies of income tax returns. The source of the information may come from, but is not limited to: credit bureaus; banks and other depository institutions; current and former employers; federal and state records including State Employment Security Agency (SESA) records; or other sources as required.

This authorization to access employment and income history from federal or state records including SESA records, for this transaction continues in effect one (1) year unless limited by state law, in which case the authorization continues in effect for the maximum period, not exceed one (1) year, allowed by law.

Certification: I/we certify that the information in this form is true and correct as of the date set forth opposite my/our signature(s) on this form and acknowledge my/our understanding that any intentional or negligent misrepresentation(s) of the information contained in this form may result in civil liability and/or criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United States Code, Section 1001, et seq. and liability for the monetary damages to the Lender, its agents, successors and assigns, insurers and any other person who may suffer any loss due to reliance upon any misrepresentation which I/we have made on this form.

Borrower \_\_\_\_\_ Date \_\_\_\_\_ Co-Borrower \_\_\_\_\_ Date \_\_\_\_\_

